Mission-flow Constructor

A Workflow Management System Using Mobile Agents

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By
V. Shankaran Sundaram

Thayer School of Engineering
Dartmouth College
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Examining Committee:

Prof. George Cybenko:_____

Prof. Robert S Gray:_____

Prof. Clayton Okino:_____   _____

Dean of Graduate Studies

ThayerSchoolofEngineering

DartmouthCollege

Mission-flowConstructor

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V.ShankaranSundaram

MasterofScience

Abstract

Developingco defortheexecutionofadistributed,dynamicworkflowrequiressignificanteffortand

henceitbecomesnecessarytobuildtoolsthatenablethecreationandexecutionofsuchworkflows.

Compellingargumentshavebeenmadefortheimplementationofworkfl   owmanagementsystemsusing

mobileagents[CGN96,MLL97].Mobileagentsareautonomouspiecesofcodethatcanmigrateunder

theirowncontrolfromonemachinetoanotherwithinaheterogeneousnetwork.Mission   -flow

Constructor(MfC)isaworkflowmanageme   ntsystembuiltontheD'Agentsmobileagentsystem

[GCKR96].LikeitspredecessorMobileAgentConstructionEnvironment(MACE)[Sha97],MfCuses

theconceptofvisuallanguagesandfurtherabstractstheprocessofbuildingaworkflow.Agents

generatedby   MfCaresmallandmigrateonlyonce.Theseagentshencemakemoreoptimaluseof

networkresourcesthanthosegeneratedbyMACE.MfCgeneratedagentsalsouseimproved

communicationmeansandincorporatesomebasicfaulttolerancemechanisms.Asetofpri   mitive

constructsthatencapsulatecommonlyusedtopologieshasbeendefinedtomakeeasiertheprocessof

workflowdefinition.AworkflowspecifiedusingtheGUIandassociatedannotationprocessiscompiled

toasetofD'Agentsagentsbymakinguseofth   evisualdepictionandthecodefragmentsthatdefinethe

individualmodules.MfCthenlaunchestheseagentstoexecutethevarioustasksassociatedwiththe

workflowspecifiedbytheuser.

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20. *DecisionPoint* AnnotationWindow

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Chapter 1

Introduction

1.1 Problem Statement:

The aim of Mission-flow Constructor (MfC) is to provide a workflow management system that facilitates the creation and instantiation of a dynamic, distributed workflow through a simple visual language that minimizes the amount of code written by a programmer.

1.2 Motivation

Business practice has come to signify many things in the recent past. In most cases, the term is defined as a set of procedures to follow in completing a transaction or making a strategic decision [WF94]. Business practice, with the above definition, finds a place not just in business environments, but in any form of large organization, particularly the military. Many strategic military missions can be modeled as a set of interrelated tasks, akin to procedures followed in the business world. With business process re-engineering becoming an important issue in the context of streamlining business practice it becomes necessary to evaluate and create tools that automate these processes, with special consideration being given to processes that are *adhoc* and subject to run-time change. Mission-flow Constructor gets its name from the fact that this thesis was developed with the idea that it and subsequent incarnations would find use in military applications and hence, in this thesis, a distributed, dynamic workflow will simply be referred to as a "*mission*".

Most workflow management systems that are commercially available today are geared towards transaction processes in the business world [Zim98]. These workflows are traditionally static and well defined. In the real world, however, a mission rarely has a rigidly defined means of completion. In most cases, a mission is subject to run-time changes and disruptions. Human interaction, for example, could

leadtoexceptionalconditionsthatlieoutsid ethosegeneratedbyusualcomputationalprocesses. Transactionalmodelsdonotadequatelyaddresstheseissuesanditbecomesnecessarytodevelopanew modelthatprovidestherequiredfunctionalitytoexecuteamission[Kou95].Aworkflowmanagement systembasedonsuchamodelshouldbeabletoprovideacompletelygeneralframeworkthatcanbe adaptedtoveryspecificneeds.

Inthiswork,amissionisviewedasacompletelygeneralizedformofworkflowthatrequiresthe workflowmanagementsystemtoa daptflexiblyanddynamicallytodifferentschemata.Thissystem modelsthemissionasaninteractionofdistributedobjectsthatcontributetotheachievementofanend goal.

1.3Problemdescription

Significanteffortisrequiredtodevelopcodethatex ecutesaworkflowacrossadistributed system,whileconservingthehierarchicalandtemporalconstraintsimplicitinit.Thisiscompounded whenonetakesintoconsiderationthefactthatanorganizationwillrequiremanyworkflowswith differentschemata ,guaranteesfunctions.Principalissuesofconsiderationareconservationofhierarchy, concurrencyandsynchronization[Sha97].Otherissuesincludeefficientuseofnetworkresources,fault toleranceandeaseofuse.Theexecutionofamissiontherefore ,hasalloftheabovedifficultiesaswellas theadditionalproblemofbeingdynamic.

Forexample,considerasimplifiedversionoftheprocessofreviewinganapplicationfor admissiontoagraduateprogramatauniversity.First,thereshouldexista filteringprocedureto determinewhetherthecandidatehaspassedtheminimumrequirements,forexample,aminimum undergraduateGPAandGREscore.Iftheseminimumrequirementsaremet,theapplication,alongwith supportingrecommendationsandtranscrip ts,shouldbereviewedbyvariousfacultymemberswho

independentlyevaluatethecandidate.Theseindependentopinionsneedtobecollatedandreviewedby theadmissionscoordinatorwhomakesthefinaldecision.(SeeFigure1)

Figure 1 -SampleWorkflow

Thisexamplebringstolightsomeimportantconsiderations.Thefirstofwhichisthatthis processcanbemappedtotwodistinctworkflows,whosetopologyisthesameuptoacertainpoint.First thereisthecaseofthecandida tenotmeetingtherequirementsandadmissionisthenrefused.Thenthere isthecasewhereminimumrequirementsaremetandotherstepsaretobeundertaken.Thesecasescanbe collatedintooneworkflowwhereadecisionvariablethatchoosesthenexttas kisincluded.Thisnew workflowisonewhosetopologyorschemawillchangeduringexecution.Notably,thefirststep determineswhetherornottheapplicationishandedtothefacultymembersforreview.Thenextstep involvesmanypeople(thefacultyre viewers)workingonidenticalconcurrenttasks.Oncethese

concurrenttasksarecomplete,thereisaneedforsynchronization(makingsurethatallreviewshavebeen handedin)beforethenexttaskisinitiated.

Theaboveconsiderations   -decisions,simil   arparalleltasks,synchronizationpoints,etc   -are amongthemostcommonlyfoundsub   -graphswithinaworkflowtopology.Codingthesesub   -graphs individually,eveninthecontextofhigh   -levellanguagesisarepetitivetask,andquitepossiblyawasteof timeforalargeorganizationthathasaneedtosimultaneouslydeploymanysuchworkflows.MfC eliminatesalargeportionofsuchrepetitivecodingbyprovidingprimitiveconstructsthatencapsulate thesetopologies.

Thebackboneofanydistributedsyste   msisitseffectiveuseofnetworkresourcesandabilityto resistfailureintheeventthatcommunicationchannelsbreakdown.Mostdistributedworkflow applicationsassumethatcommunicationchannelswillalwaysbeopenandthatnetworkfailuredoesnot occur.MfCincorporatessomebasicfaulttolerancetonetworkfailure.Othersourcesoffailurecouldbe humanerror,absence,orunavailability.

Mission-flowConstructor(MfC)attemptstomaketransparentthedistributednatureofthese workflowsbyhidi   ngthemigrationofandcommunicationchannelsbetweenthevarioustasksexecuting atdifferentphysicallocations.However,thelocationofthesetasks(andhenceparticipants)isnothidden. MfCalsotakesawayasignificantamountofthecodingrequired   togenerateagentsthatexecutethese workflowsbyprovidingavisualconstructionenvironmentwhereinconcurrency,synchronizationand hierarchicalconstraintsarederivedfromthetopologythattheuserprovidesbydrawingtheworkflowon thecanvas.Gi   venthatmostworkflowtopologiesconsistofalimitednumberofprimitivetopologies, MfCmakessimplerthetaskofdrawingtheworkflowonthecanvasbyprovidingcertainprimitive constructsthatencapsulatethesecommonlyusedtopologies.

1.4 Overvie w

The remainder of this thesis is structured as follows. Chapter 2 provides background information on the topics that were of import to or resources for the development of MfC. Definitions of workflow terminology and some basic workflow theory are provided .Mobile agents and their suitability for this application are discussed and Mobile Agent Construction Environment (MACE), one of the earlier workflow management systems using mobile agents is dealt with in some detail. Chapter 3 lists the theoretical cons iderations of import to the building of a workflow management system while Chapter 4 details the implementation of Mission -flow Constructor (MfC), which is the body of work that this thesis supports. Chapter 5 collates the work into a few concluding remark s.Finally, Chapter 6 provides a few ideas and suggestions that could be put to use in creating future versions of this work.

Chapter 2

Background

2.1 Workflows

Workflows have gained acceptance as an excellent tool for process automation [Kob97]. The Workflow Management Coalition (WfMC) is a non-profit organization founded in 1993 whose mission is to " *expand the use of workflow by raising awareness, reducing risks and increasing investment value for workflows.*"[WfMC95] The WfMC has published a reference model and has provided a set of standards for the definition, interoperability and execution of a workflow. The WfMC has also published a glossary of the standard set of workflow related terms. The WfMC model, like most commercial workflow products, center s around the theme of business process reengineering and transaction models of workflow enactment.

A workflow is defined by the Workflow Management Coalition *as "the computerized facilitation or automation of a business process, in whole or part* "[WfMC95]. A more usable definition, and one that will be used for the purposes of this thesis is *, "a sequencing of tasks that must be performed in order to accomplish a specific goal"* [Zim98]. Furthermore, a task will be defined as an activity to be performed by a single participant in the workflow [Zim98]. A participant in the workflow may also be referred to as a *workflow component* . Workflow management is defined to be " *the structured routing and tracking of information throughout an organizational process.* "[Ko b97] A workflow management system (WfMS) is a tool that automates the execution of a workflow. The complete description of a workflow (one that encapsulates all the information required to execute it) is defined as the *workflow schema* or simply *schema*. A w orkflow schema is rarely linear, i.e., it is not always a simple sequence of a single task succeeded by another single task. There may exist whole sequences of tasks that are executed concurrently [Zim98].

Workflow topology is best understood through graph theory, where a graph consists of nodes connected by arcs. Traversal of a graph is effected by following the arcs from node to node. A traversal of an arc between two adjacent nodes is known as a *hop*. A graph where the arcs show explicit direction for traversal is a *directional graph*. Loops may occur within a graph where a particular path of traversal leads one back to the point from which traversal was initiated. Such a graph is known as a *cyclic graph* and the degree of the cycle is the number of hops taken to regain the initial position. For the purposes of this thesis, we will be concerned mainly with *directional a-cyclic graphs*. It should be noted at this point that this limits the kind of workflows that MfC can handle. However, it is anticipated that future versions of MfC will be able to manage workflows of more generic topology.

A workflow can be represented as a set of nodes connected by arcs. Each node represents a task and each arc provides scheduling information pertaining to the nodes that are connected by it. Each of these arcs must be directional in order to provide information regarding the temporal hierarchy. A graph is a visual map, and hence an excellent means of representing a workflow. Information about a workflow that can be obtained from its visual representation as a graph consists primarily of the temporal relationship between the tasks. It is important to realize that the functionality of the individual tasks is irrelevant as far as the topology of the workflow is concerned. While in some cases, the former may influence the latter, in general, the topology of the workflow can be completely described without any knowledge of the functionality of either the individual tasks or the workflow as a whole. Functional information about the workflow is rarely found in the visual representation and though it may exist, it is not always readily apparent. Functional information about a task is available from the task description, *i.e.* the code or instructions that specify what action is to be taken by that particular workflow component. Obviously, a graph will not contain all the information that a workflow is comprised of, just the visual topology. This topology, combined with the functional information of each task, provides the schema. Functional information would include the specification of workflow participants, the task to be performed, the format of the result, etc. This leads to an interesting conclusion, that a workflow needs to be specified at different levels, i.e., in more than one dimension.

2.2WorkflowManagementSystems

Aworkflowmanagementsystem(WfMS)isexpectedtofulfiltwofunctions –process definition,whichdescribestheworkflowtobeexecuted,andprocessexecution,whichistheenactment oftheworkflow.[CHRW98,Zim98, MLL97]provideamoredetailedstudyofworkflowenactment correctnessandefficiency.Ofparticularinterestinthisworkaretheworkflowenactmentparadigmsthat aredetailedtherein,eachofwhichareparaphrasedbrieflybelow.

Schedulerbased: Thew orkflowmanagementsystemprocessesaschemaandsendstasksorgroupsof taskstovariousparticipantsforexecution.Manybelievethatthesesystemsareideallysuitedforwell - defined,staticworkflows.Laterinthistext,itisexplainedwhythismodel iswellsuitedforaWfMSthat dealswithmissionsascollaborationsbetweendistributedobjects.Forthesamereasons,MfChasbeen designedtocomeunderthiscategoryofworkflowmanagementsystems.

Figure 2 -SchedulerBased WfMS

Data-floworiented: Theworkflowmanagementsystemdirectstheworkflowfromparticipantto participantwheretheappropriatetasksareexecuted.Inthiscase,partialspecificationoftheworkflowis acceptable,astheroutingmaybedetermineddur ingthecourseofexecution.MfC'spredecessorMACE

usedaninstantiationmodelthatissimilartothisenactmentparadigm.MACEhowever,required

completeworkflowspecificationanddidnotprovidedynamicroutingcapabilities.

Figure 3 -Data -flowbasedWfMS

Informationpull: Inthiscase,theworkflowspecificationitselfisdeterminedonlyaftertheworkflowis

instantiatedandisusuallycreatedasaresponsetotheneedforinformation.Thisspecificationhasbeen

toutedas beingideallysuitedforimplementationwithautonomousagents[CHRW98].

Workflowmanagementsystemshavebeenstandardizedbyasetofwell   -definedandmeaningful

termsandguidelinessetforthbytheWorkflowManagementCoalition(WfMC).TheWfMChasa   lso

publishedaworkflowreferencemodel.(SeeFig.1)

Figure 4 -WorkflowReferenceModel –fromtheWorkflowReferenceModel,DocumentNumber TC00-1003,Issue1.1,publishedbytheWorkflowManagementCoalition.Usedwithper mission.

EachoftheinterfacesshowninthereferencemodeliscalledaWorkflowApplicationInterface (WAPI).TheWAPIsenableadministration,monitoring,analysis,communication,integrationwithother applications,andsemanticallyexplaintaskfunct ionality[CHRW98].ThevariousWAPIsaredefinedby theWfMCtoprovidetrueinteroperabilitybetweenallapplicationsinvolved,ifadheredto.

Aspointedoutin[Zim98],thesestandardsaremoregearedtowardbusinessapplicationsthan generalizedappli cationsthatarebuiltasagroupofinteractingobjects.Similarly,mostcommercially availableworkflowmanagementsystemsandworkflowsolutionsoftwaresystemsaregearedprimarily towardsbusinessandtransactionalmodels.Someworkflowmanagementsys temsavailabletodayare MobileAgentConstructionEnvironment(MACE),DartFlowfromDartmouthCollege,IBM'sFlowmark, andWang'sOPEN/Workflow.DartFlowisatransactionbasedWfMSdesignedtobeusedoverthe Internet.DartFlowusesJavaappletsembedde dintheuser'swebbrowsertogenerateaGUIand transportableagentstoeffectdistributedworkflowenactment[CGN96].Flowmarkprovidesaprocess definitionfacilityforthespecificationandmaintenanceofprocessmodels.Alsoincludedisan

interoperabilitystandard(albeitdifferentfromtheWfMCspecification)toallowinterfacingwithother applications.Theinteroperabilitystandardprovidestheuserwiththeexpectedstructureofinformation thatpassesfromoutsideapplicationstoFlowmarkaswel   lasthatofinformationpassedbetweenmember tasks[IBM].BothDartFlowandFlowmarkarelimitedinfunctionalitybecauseofthefactthattheyare transactionmodelsofworkflowexecution.MACE,ontheotherhand,wasadevelopmentenvironment forworkf lows,whichalsoprovidedfacilitiesforexecutionofthesame[Sha97].

2.3MobileagentsandtheD'Agentssystem

Amobileagentisdefinedasaprogramthatautonomouslymigratesfrommachinetomachinein aheterogeneousnetwork[Gra95].Bythis,wemea   nthatatanypoint,thattheagentcansuspendits execution,migratetoadifferentmachineinthenetworkwithbothitsstateandcode,andresume executionfromthepointatwhichissuspended.Mobileagentsofferalargenumberofadvantagesinthe implementationofdistributedapplications,afewofwhicharedetailedhere.Sincemobileagentsare transportable,theyallowlocalaccesstoresourcesthataredistributedthroughthenetwork.Also,theyare immunetonetworkfailureexceptwhencommunica   tionandmigrationacrossthenetworkaretobe undertaken.Mobileagentsaremostusefulwhenoneconsidersthatdevelopmentofdistributed applicationsiseasedbythefactthatthecommunicationchannelsbetweenagentscanbemadetransparent whilethe distributednature,i.e.thelocationoftheagentsisnothidden.Itisimportantthatthedistributed natureofanapplicationisnothidden,asitisaninherentcharacteristicoftheapplicationthattheuseris awareof.Communicationchannels,howeve   r,arenotanaspectthatdemandstheusersattention.Rather, theuserisawareoftheneedforcommunicationamongthedifferentdistributedparticipants.Another importantstrengthofmobileagentsistheirabilitytoreactdynamicallytoachangingenv   ironment [Gra96].Mobileagentsfinduseinmanyapplicationssuchase   -commerce,adaptiveactivetemplate management,workflowmanagement,andnetworkmonitoring.

With regard to workflow management systems, mobile agents provide an efficient, robust and flexible means of implementation [CGN96, MLL97]. Agents can be delegated to perform the various tasks involved in the execution of the workflow. Since each agent can be made an independent program that carries the task specification with it, intermediate communication during execution is rendered unnecessary and concurrency of tasks can be exploited within the dictates of data dependencies.

Mobile agent technology has been under intensive research and quite a few mobile agent systems have been developed over the past few years. One such mobile agent system is D'Agents developed by Robert S. Gray at Dartmouth College [Gra97]. D'Agents is a flexible, secure mobile agent system that allows a developer to write mobile agents in high-level languages such as Tcl/Tk and Java. The D'Agents system that used Tcl/Tk was previously known as Agent-Tcl. D'Agents was selected as the agent system to be used for this project due to a number of reasons. Most important of all, MfC's predecessor, Mobile Agent Construction Environment (MACE), was built around the D'Agents system. Tcl/Tk is a high level scripting language, which makes it both portable and easy to learn. D'Agents being an in-house development of Dartmouth College, documentation and personal help were more easily available than with other agent systems.

D'Agents meets four main goals [Gra97]:

- Reduce migration to one command that may occur at arbitrary points. Capture of state information should be implicit.
- Provide transparent communication among agents
- Support multiple languages and transport mechanisms.
- Provide effective security in the uncertain world of the Internet.

D'Agents provides an agent server that keeps track of all agents running on its machine, accepts incoming agents, provides authentication, and routes agents to their appropriate interpreter. (See Fig. 2) The agent server also provides communication mechanisms for agents while also allowing direct

connectionsbetweenagents[Gra96].D'Agentsprovidestheseservicesandmechanismsbyaddingaset
ofcommandstothescriptinglanguageTcl/Tk[Ous94,Wel95].Thesecommandsincludethoserequired
foranagenttomigrate,communicatewithotheragentsandregisteritselfwithlocalagentservers.
Migrationisachievedbycapturingstate,encryptingthe   stateimageandsendingthestateimagewitha
digitalsignaturetotheagentserveratthedestination.

Figure 5 -D'AgentsArchitecture.Thispictureappearsin[Gra97]andisusedwithpermission

AgentsgeneratedbyD'Agent   sarealluniquelyidentified(globally)byafour   -fieldidentifier.
Thisidentifiercontainsthesymbolicnameofthecontrollingserver,theIPaddressofthecontrolling
server,thesymbolicnameoftheagent,andthenumericIDoftheagent.Theagent   isassignedanumeric
IDbythecontrollingserver.TheagentserverensuresthatnotwoagentshavethesamenumericIDor
symbolicname.Itisobviousthattheagentidentifierhasinformationthathassomeredundancy.The
utilityofthisredundancywill   beseenlater.

2.4 Mobile Agent Construction Environment (MACE)

Mobile Agent Construction Environment (MACE) was developed by Rohit Sharma as part of his Master's thesis at Dartmouth College [Sha97]. MACE simplified the process of building mobile agents that were used to execute workflow by providing the user with a visual language to depict the workflow. The use of mobile agents was made transparent to the user without hiding the fact that the application was in fact, distributed.

As a workflow management system, MACE falls into the data-flow paradigm of workflow enactment. This is because MACE generates a single agent whose routing is determined by the dependencies of the individual tasks and the locations of the various workflow participants. The data-flow paradigm was described in [CHRW98] as the most suited to dynamic, goal oriented workflows. However, it is our contention that the implementation has some inherent limitations, which will be discussed shortly.

The implementation of MACE consists primarily of three components - the visual agent construction and monitoring environment, the compilation and execution engine and the critical path analysis module. For the purposes of this work, only the first two are of importance. MACE provides a graphical user interface (GUI) where the user can draw the workflow as a set of boxes (representing the various tasks) interconnected by arrows. (See Fig. 3) Each task is to be annotated by means of a set of descriptors that encapsulate the functionality of that task. The compilation engine then conducts a depth-first traversal of the graph representation to obtain the temporal hierarchy of the various tasks. The descriptors and code fragments that define the functionality are combined with the information obtained from the visual representation of the workflow to obtain the workflow schema. This schema is compiled to a D'Agents agent. Once execution is initiated, the agent follows the route established by the graph drawn by the user.

Figure 6 -MACEScreenSample.Usedwithpermission.

AllMACEgeneratedagentsuseonlymigrationmechanism,namely ***agent_fork***.MACE generatesaroottaskthatspawnsofftheinitialagentsandservesasthemonitoringagentforthe workflow.Eachtaskisi mplicitlyassumedtoexecuteonadifferentmachine,soeachtaskismappedto an ***agent_fork***commandinthecodegeneratedbyMACE[Sha97].(SeeSection3.5)Eachofthetasks generatedbytherootagentspawntheirsucceedingtasks.Again,thisisdoneby invokingthe ***agent_fork*** command.Someimportantconsiderationsarisefromthismethodofeffectingprocessmigration:

- Alltheinitialagentsmustcarrythecoderequiredtoexecutetheirsucceedingtasks.Thisis necessaryasthe ***agent_fork***commandcreate sanexactcopyoftheagentthatinvokesthe command.Thiscouldleadtoscalabilityproblemswhenextremelylargeandcomplex workflowsaretobeenacted.

- Allagentscarrythecompleteworkflowschema.Thisisanexampleofstrongmigration, wheretheen tireworkflowisavailableateverynodeofexecution.Whilestrongmigrationis desirableinmanycases,inthiscase,agentsexecutinglaterinthetimelineoftheworkflow

arecarryingwhatmightbealargevolumeofcompletelycodethatwillnotbeexe   cuted.

Again,thiscouldleadtoscalabilityissues.

- Anagentthathasforkedthenewtasktoitsrequireddestinationmustterminateitself.

Otherwise,therewillexisttwoagentsthatareexecutingtheexactsametask,oneofwhich

(theparentagent)sho   uldnotexist.

ThelastpointlistedabovewasadequatelyaddressedinMACE,butthefirsttwoconsiderationswere

deemedtobeinescapablepricesthatweretobepaidinreturnforbeingabletouseonlyonemigration

mechanism.Withscalabilitybeingan   issueofconsiderationinlaterversions,itbecamenecessarytore   -

evaluatethemigrationmechanismsthatwereearlierdeemedacceptable.

SomeelementarymonitoringcapabilityisalsoprovidedbyMACE.Duringrun   -time,theuser

canmonitortheprogresso   ftheworkflowbymeansofupdatesthatareprovidedbythemonitoring

systemembeddedinMACE.Messagesaresenttotherootagentuponcompletionofeachtask.TheGUI

isthenupdatedbydarkeningtheboxesrepresentingthetasksthathavecompleted.

OneoftheimportantdrawbacksofMACEisthefactthatitdoesnotrespondadequatelytoa

taskthatfails.Onceanagenthasfailed(forwhateverreason),ifanyotheragentsareawaitingresults

fromthepreviousagent,neitherthemonitoringservicenor   theagentthatdiedinformtheremaining

agents.Thisresultsin"hangingagents."Ahangingagentisonethatiscaughtinaneventloopor

otherwiseawaitingtheoccurrenceofaneventthatneithercannorwilloccur.Ahangingagentisusually

terminatedbytheagentserveronthelocalmachine.Anagentserverusuallyimposesapredefinedlimit

onhowlonganagentmayexecuteonthelocalmachine.Onceexceeded,theagentserverforcesthe

terminationoftheagentinquestion.MACEbyitselfdoesnot   preventtheoccurrenceofthesehanging

agentsandintheeventthatagentsarelefthanging,MACEdoesnotforcetheirtermination.Ahanging

agentrepresentsanunacceptablestateofexecution/terminationfortheworkflow.

To conclude, MACE was an easy to use tool that put mobile agents to work in enacting a distributed workflow. MACE provided a very high level of abstraction in the process of creating mobile agents to the extent that MACE was able to hide the fact that agents were being used. A visual language was proved an excellent means of reducing the time and effort required to describe a distributed workflow[Sha97]. As in the case of most prototypes, MACE suffered from a variety of deficiencies, some serious. MfC attempts to amend some of these drawbacks, while also breaking ground in areas not covered by MACE.

Chapter 3

Design Considerations

In this chapter, we briefly describe some the questions that arise when we consider the implementation of a distributed, dynamic, workflow management syste m. Foremost we must consider the requirements of such a system. These are enumerated and discussed below.

3.1 Requirements

Many texts have been written on the subject of requirements of a WfMS and the services it should provide. This discussion is aimed primarily at distributed, dynamic workflows, and hence this section collates those requirements deemed relevant. A broader approach to these topics can be found in [CHRW98, Kob97, Kou95, MLL97, MN, Zim98].

3.1.1 Distributed participants: The system should support workflow components and participants that are separated geographically. This means computers and other (electronic) resources distributed throughout a network as well as people in different regions. Thus, the system must account for the uncertainties that accompany such distribution. These uncertainties include network failure/downtime, unavailability of people, and computer failure.

3.1.2 Dynamic schemata: The system must allow changes to the schema of the workflow being executed without causing the workflow to go into an unacceptable state of execution or termination. Dynamic changes to the schema could mean the inclusion of new participants, exclusion of some participants, modifications to the participating objects, or replacement of participant s. This is far different from traditional workflows, which are characterized by their static schemata. Implementation of dynamic systems requires a significantly different approach. Dynamic sequencing or a change in topology is

anotheraspectofchangesto   theschema.TheWfMSshouldallowchangestothesequencingofthetasks
evenaftertheworkflowhasbeeninstantiated.

3.1.3ComplexSchemata: ItisnecessarythattheWfMSbeabletohandleworkflowswhoseschemata
areneitherlinearnorsimpleinthei   rtopologies.EventhroughtheuseofaGUI,specificationofcomplex
workflowschemataisnoteasy.TheWfMSmustprovidemeansofsimplifyingthespecificationofa
complexworkflow.Supportingtheexecutionofsuchcomplexschemataisequallycritical.   Executionof
complexworkflowscarrieswithitcertaindifficultiessuchastaskconcurrency,dataconsistency,and
efficiencyandeffectivenessofmonitoring.

3.1.4Scalability: Withworkflowtechnologybeingappliedinalmostallspheresofprocessauto   mation,a
WfMSwillfindapplicationwithinasmallworkgroupaswellasalargeenterprise.AWfMSshouldbe
abletohandlelargeworkflowsregardlessofthecomplexityofthetopology.

3.1.5Concurrencyofworkflows: ItisdesirableforaWfMStosuppo   rttheconcurrentexecutionof
multipleworkflowsofagivenschema,   *i.e.,*multipleinstancesofthesameworkflowshouldbesupported.
WhilethiscouldbeaccomplishedbysettingupaninstanceoftheWfMSforeachofthejobsbeing
processed,suchanapp   roachwouldleadtoproblemswhendifferentinstancesoftheWfMS(allofthe
sameauthority)requestedtheservicesofthesameworkflowcomponent.Itisnecessarytodevelop
intelligentcriteriathathelpaWfMSscheduletheusageofthevariousworkflow   componentsbythe
differentinstancesoftheworkflowbeingexecuted.

3.1.6Monitoring: AWfMSshouldbeabletoprovidetheuserwithstatusinformationonallthetasks
associatedwiththecompleteworkflow.Monitoringshouldincludethemeanstologa   nexecutionhistory
oraudittrail.Thisgeneratesaninformationbasethatwouldbeusefulforsecuritypurposes[CHRW98].
Thetrackingmechanismshouldbeableefficientlymonitortheexecutionstateofeverytask,aswellas
inputandoutputdatagenera   tedbyalargeworkflow.

3.1.7 Reliability: A WfMS must guarantee the correct execution of a workflow in each instantiation. In most cases, this would simply mean the guaranteed execution of all tasks and the achievement of the final objective. However, in the case of a *mission*, (a distributed, dynamic workflow) neither of these can be guaranteed due the nature of the environment in which it executes. A more applicable set of guarantees for the reliability of a WfMS would include contingency plans in the event of task failure, communication breakdown, or human absence. Alternatively, a WfMS should be able to guarantee that execution of a workflow ends in one of many *acceptable states of termination*. Acceptable states of termination should be predefined and should include the status of goal satisfaction. A WfMS should also be able reject a workflow that cannot meet the guarantees or is simply infeasible [CHRW98].

3.1.8 Failure atomicity and recoverability: Failure atomicity is one of the most desirable properties of a WfMS. An excellent example for failure atomicity is a bartering workflow. There are two tasks involved here: giving the other party your item and receiving the item that you want. It is necessary that both of these tasks be completed for the trade to be successful. In this workflow, it is imperative in that either all or none of the tasks complete successfully. It would hardly be considered a trade if one was simply to give away possessions. In other words, " *a workflow should execute entirely, or not at all* ." [CHRW98] Since failure of workflow components is an inevitability, we can only achieve failure atomicity by guaranteeing the ability to "undo" the tasks that have already completed. This brings us to the topic of recoverability. Recoverability falls into two categories: rollback, or backward recoverability, and resuming execution from a state image, or forward recoverability. Rollback assumes the ability to undo any and all actions taken by each task. Rollback is not always possible in the computing world and even less so in the administrative world. For this reason, backward recoverability is rarely implemented in a WfMS. In the context of implementation using mobile agents, forward recoverability is the more viable option and is made easier when there is strong migration of tasks [CHRW98].

3.1.9 Interoperability: Workflow interoperability is of two types: specification interoperability and execution interoperability. Specification interoperability guarantees that workflows specified in other systems can be processed. Execution interoperability guarantees the co-operation between different systems. Both require a set of standards governing the interface between a workflow schema and a WfMS. While the WfMC has provided some interface specifications, for a variety of reasons, almost none of the commercially available WfMS packages adhere to this standard [WfMC00]. Interoperability is one of the most difficult guarantees to implement.

3.1.10 Flexibility: A WfMS should not limit the user by the type of functionality available, specification method used, or execution environment. [CHRW98] treats the WfMS as nothing but an execution environment, in which case it is possible to make both specification method and language open to the choice of the user without compromising the functional capabilities of the WfMS. Since most workflow management systems offer a development or workflow specification standard in addition to execution capabilities, a large portion of the potential flexibility of these systems remain unrealized.

3.1.11 Security: Security requirements encompass a wide area with respect to a WfMS. There is first the question of authority. Within an organization, it is necessary to ensure that creating an instance of a workflow is done only by a user of such authority to do so. Modification of a workflow during execution should also require verification of authority. The question of authentication also arises. A workflow component should be able to verify the identity of the components that send it data/messages. Also, data in transit should be protected by means of encryption.

3.2 Mobile Agents in Workflows

Traditional approaches to implementing workflows using mobile agents involve the creation of an agent that carries with it the complete workflow schema [MLL, Sha97, Zim98]. This agent migrates (in sequence) to the necessary machines to execute the various tasks. Once all tasks have been completed,

theagentmigratestothe"home"machineandprovidestheuserwiththeresults.AWfMSthatuse sthe singleagentapproachhencemakesuseofthedataflowenactmentparadigmdescribedin **Section2.2** . Thisapproachusesthemostobviouscapabilityofamobileagent –migration.Theunderstandingthata mobileagentmayactasapersonal"agent"(in thehumansenseoftheword)forapersonoran applicationalsocontributestothatfactthatthisapproachistheonemostwidelyused.This implementationhasdistinctadvantagessuchasstrongmigration,abilitytoscheduledynamically, reductionofhu maninteraction,etc.However,wecontendthatthesingle -agentapproachisnotideally suitedtotheimplementationofdistributeddynamicworkflows,andthattheadvantagesofthesingle - agentapproachcanbeachievedthroughothermeans.Ifasingleage ntistoexecutetheentireworkflow, concurrencyoftaskscannotbeexploited –tasksmustbescheduledinalinearsequence.MACEusesa modifiedversionofthesingleagentapproachandsolvesthisproblembyallowingtheworkflowagentto createsub -agentsthatexecuteconcurrenttasks.

Oneofthemajorissuesthatariseswiththeuseofthesingleagentapproachisscalability.The agentthatexecutestheworkflowmustcarrywithittheentireworkflowschema.Withalargeand complexworkflow,this agentisboundtobeofprodigiouscodesize.Thisdefeatsoneoftheprimary advantagesofusingmobileagents –reductioninnetworktraffic.Eachtimetheworkflowagentmigrates, itcarriestheinformationrequiredtoexecutesubsequenttasksaswella sthatrequiredforprecedingtasks. Onceataskhascompleted,itscodebecomesunnecessary.Withthecompletionofeachtask,the percentageofuselessandunnecessarycodethattheagentcarriesincreases.Considerthecaseofalinear workflowconsisti ngoftentasksofequalcodesize.Bythetimetheworkflowagentexecutesthe migrationtothelocationwherethefinaltaskmustexecute,90%ofthecodetheagentcarrieshasbeen rendereduseless.Inlinearworkflows,thispercentageincreaseslinearl y(astheratiooftaskscompletedto thetotalnumberoftasks)withmigration,providedalltasksareofequalcodesize.Withworkflowsof complextopologies,thepercentageofuselesscodecarriedbytheagentincreasesmuchfasterasit completesthe schedule.Rigorousmathematicalmodelsofthesesituationsarebeyondthescopeofthis work.

An implicit and often unstated characteristic of workflows is the functional independence of tasks. While functionality can depend on the *result* of other tasks, there is no dependence on the functionality of other tasks (there exist only data dependencies). Traditional execution models that use the single-agent approach ignore this fact by encapsulating the functionality of the entire workflow within one agent. While this does not create functional dependencies, it does not allow distribution of the independent objects.

We propose to abandon the single-agent approach and use many agents, each with limited functionality, to execute the workflow. This leads to the question of how many agents are necessary. One solution is to use as many agents as there are tasks. We assume here (both MACE and MfCare built using this model) that tasks are coded by the user and that the WfMS provides a wrapper that enables execution, communication, and migration. In the case that many tasks are to execute at the same location, each requires an individual wrapper. We contend that the code used for wrappers can be reduced by collating the functionality of tasks based on their location, *i.e.*, using as many agents as there are locations. It should be understood that within this argument, "location" and "workflow component" are synonymous. With this synonymy in mind, one begins to see the importance of the association of a task (functionality) with its workflow component (user or location). We contend that this is in fact the most important association for a WfMS that uses mobile agents. This association not only enables reduction of the size of agents, but also provides an excellent resource for monitoring the efficiency of execution of a workflow. Knowledge of the location of a task (and hence the agent executing it) also provides the backbone for communication and enables transparent communication with the various agents.

Another important question that arises when using mobile agents is that of deciding when an agent should migrate. As stated before, traditional implementations make utmost use of the ability of an agent to migrate. Many texts discuss the utility of migrating process when implementing a mission. Frequent migration, however, makes a mission more susceptible to failure due to network uncertainties.

Alsopreviouslydiscussedwasthewasteofbandwidththataccompaniesfrequentmigration.The functionalindependenceoftasksle adsonetotheconclusionthatpassingresultsbetweentasksistheonly communicationthatisnecessaryforsuccessfulcompletionoftheworkflow.Thisstatementwouldbetrue inthecontextofstaticworkflowsandcompletelyreliablenetworksituations.   Whenwecometothe conceptofamission,informationregardingthedynamicchangesoftheworkflowschemaisalso required.Itshouldbenotedthatresultsfromprevioustasksarestilltheonlyinformationrequiredbya taskforits(nottheentiremissi   on's)successfulcompletion.Hence,webelievethatmessagepassing (shortmessages)canbemoreefficientintermsofnetworkresourcesthanprocessmigration.Process migration,however,isnecessarytoenabledistributed,platformindependentworkflowe   xecution. MigrationmechanismsavailableinD'Agentsarediscussedin   **Section3.5** .

Thus,weareledtotheconclusionthatthebestmeansofimplementingamissionusingmobile agentsistousethescheduler   -basedmodeldiscussedin   **Section2.2** .Here,aw   orkflowschemais submittedtotheexecutionengine,whichthensendstaskstotheappropriateworkflowcomponents.Inthe modelwehaveimplemented,processesmigrateonlyonceandthattooonlytoprovideaninstanceofa workflowcomponentthatisrequi   redatalocation.Thesecomponentsareactivatedbythevariousevents (usuallytaskcompletion)thatoccurduringtheexecutionofthemission.Oncetheworkflowcomponent completesitstask,thecomponentterminatesitself.Thismodelisverysimilarto   themanydistributed objectsmodelsthathavebeendiscussedandimplemented(asprototypes)[CHRW98,Kou95,Zim98].A comparisonofthetwomodelsyieldsafewdifferencesinthesemanticsinvolved,buttheconceptsdriving themarevirtuallyidentical.

3.3PrimitiveConstructsinWorkflowSpecification

Previouslydiscussedwasthefactthatalmostallworkflowtopologiesconsistofalimited numberofsub   -graphs.Inthissection,wediscussthesub   -graphsthataremostcommonlyfoundin workflowtopolo gyanddescribepossibleimplementationconsiderations.Consideringthataworkflow

topology is rarely linear, we immediately note that there can exist multiple concurrent tasks. This would imply that there might exist in a topology a " *split point* ", where a single task provides the input for or initiates more than one subsequent task. Conversely, there could also exist a " *join point* ", where a number of concurrent jobs must together provide input or initialization data for a single task. These sub-graphs can be generalized as *n-destination split points* and *n-source join points* . These generalizations serve only the purpose of encapsulating a commonly used topology, not functionality.

At this juncture, it is important to note that primitive constructs for work flow specification can be of two types – topological primitives and functional primitives. The advantage of using topological primitives in describing workflows is that the time taken to draw a workflow is reduced. However, tasks must still be individually annotated with functional information. With functional primitives, commonly used functionality is encapsulated and may be reused as and when necessary within a given topology. Here, functional specification of a workflow is made easier but not the topological representation. Independently used, these two types of primitives cannot alleviate much of the workload associated with complex workflow specification. Here, one can draw the conclusion that, more than using primitives that are either strictly topological or functional, some form of hybrid primitives that take the form of one while enforcing some constraints on the other would be useful.

In many workflows, the topology of a workflow imposes some constraints on the functionality of tasks. Notably, some topological sub-graphs can indicate similar, repetitive, or decision-making functionality of the tasks contained in them. For example, most often, the concurrent tasks that succeed a split point are of the same functionality. In the case of the admissions review example we presented in Section 1.3, the application for admission is handed simultaneously to three faculty members who independently review it. (See Figure 8) Many such examples can be thought of, wherein independent opinions are to be obtained or more generally, the same data is to be processed in the same way by different participants (usually resulting in different results).

Figure 7 -Similarconcurrenttasks -the" *scatter***"primitive**

Consideringthatsuchsub   -schematawithinaworkflowarequitecommon,weproposea primitiveconstructtobecalled"   *scatter*"thatencapsulatesthefollowingcharacteristics.

- The *scatter*constructrenderstheprecedingtaskan   *n-destinationsplitpoint* .

- Allconcurrenttasksthatare   successorsofthesplitpointareofthesamefunctionality.

Whilethejoinpointseemstobetheexactconverseofthe   *scatter*primitive,thereexistmany significantdifferences.The   *scatter*primitivegetsitsnamefromthefactthatitliterallyscatte   rsprocesses. Thejoinpointismoreasynchronizationpointthanaprocessnode.(Itshouldbenotedthatthejoinpoint isasynchronizationpointonlyinthefinish   -to-startexecutionmodelthathasbeenimplemented.)Under thatconsideration,itisdif   ficulttoimaginetasks"joining".Rather,theinformationthatthesetasks generate,i.e.,theirresultdatacanbecollatedorjoined.Hereweproposea"   *gather*"primitivethatserves asasynchronizationanddatacollationpointintheworkflow.Itshou   ldbenotedhere,aswillbeseenin

Chapter 4, that the *gather* primitive does not provide functionality that does not already exist in MACE or MfC. Rather, the *gather* primitive is provided for the sake of completeness and more importantly, to showcase an important primitive commonly found in workflow schemata. The join point in our admissions review example would be the point at which the various faculty reviewers handed in their opinions. It should be noted here that the functionality of the task that represents the join point is not of any consequence to what the primitive provides. The gather primitive should not be considered a direct converse of the scatter primitive for the simple reason that the *scatter* primitive scatters processes, while the *gather* primitive gathers data. While it is possible to scatter or disseminate information to many tasks, doing so does not ease the process of workflow specification. In a workflow, scattering information would simply be the sending of result data to succeeding tasks. This is quite easily implemented and is, in fact, the way low-level workflow specification is done. Gathering tasks is clearly not possible.

Another form of a primitive construct that is commonly found in workflow schemata is the *decision point*. The *decision point* is a task node that has multiple succeeding tasks, a subset of which are to be instantiated. The decision of which tasks are to be initiated is made using previously defined criteria that are evaluated at run-time. Looking back again at our example, we see two decision points. The first is the point at which the candidate's eligibility for admission is reviewed. The second is when the admissions coordinator makes a decision as to whether or not the candidate should be admitted. (See Figure 8) There exist differences between the two decision points, which will be used to arrive at how the primitive construct is to be defined. The first decision point has functionality that can be automated while the second requires human intervention. Also, the first decision point has four succeeding tasks, but only two decision states while the second has an equal number of decision states and succeeding tasks (a one to one mapping). These differences lead to two important conclusions, first of which is that a decision point must have open functionality. In the specific case of MfC, we do not impose any restrictions on the code (written by the user) that represents the functionality of the decision point. The second conclusion is that there need not be a number agreement between the number of succeeding task to a decision point and the number of decision states that it can take. For instance, a task may have a larger number of tasks than

decisionstatesasseeninouradmissionreviewexample.Theconverseisal sotrue,i.e.,manydifferent

decisionstatescanbemappedtoasmallernumberoftasks.Inaddition,multipledecisionstatescanbe

mappedtothesametaskandviceversa.Thiscanleadtoalargenumberofparametersthatneedtobe

specifiedinorder toadequatelydescribeadecisionpoint.

Figure 8 -Decisionpointsinthesampleworkflow

Forthepurposesofthisthesis,the *decision point*primitivewillbedefinedasan *n-destination split point*

withconditionalexecutionofthesuccessors.Consideringthenumberofparametersthatneedtobe

specifiedinordertodefinethedecisionpoint,wehaveimplementedasimplified *decision point*that

imposesthefollowingrestrictions.Theusermustensur ethatthedecisionvariableissettotheappropriate

state.Thisisdonebyprogrammingeitherforhumaninteractionorforacomputationalresult.Theuser

mustalsospecifythemappingofdecisionstatestotaskinstantiation.

The final primitive that we propose has been termed the *sentinel* node. In many, many cases, we find the need for tasks that must execute repeatedly until the workflow has completed execution. An example of such a case is a weather monitor. For as long as say, a weather forecast workflow is executing, there may be a need to monitor current weather conditions. In that case, the weather monitoring task node would have to constantly execute until the weather forecast workflow has completed. There are many such examples of monitoring or *information-push* tasks. These tasks by themselves are *single-degree cyclic graphs*. Implementation of cyclic graph structures is outside the scope of this work. However, as a starting point, we have considered and implemented a *sentinel* with the following characteristics. The *sentinel* executes in response to a request. Each time a *sentinel* is given an information request, it executes the code that defines its functionality and returns the result data. The *sentinel* remains in a "wait mode" between information requests and until the workflow completes execution. One important consideration for a *sentinel* is to ensure that requests are handled in sequence and not concurrently in order to avoid data hazards. A better and more involved implementation would require that the *sentinel* execute repeatedly and without interruption, posting results in real time. These results can be timestamped and made available to workflow participants that request them.

Of course a specifying workflow using only these primitives would require far more effort than using a low-level, first-pass specification method. So the generic task node has also been made available. The generic task node can have any number of preceding tasks, any number of succeeding tasks and is of open functionality. To recapitulate, below is a list of the primitive constructs that have been proposed and implemented in MfC.

- *Scatter*: Allows the user to define any number of similar concurrent tasks as one object. All tasks are of the same functionality and take the same input(s).
- *Gather*: Collates data from previous tasks.
- *Decision point* : A task node that imposes conditional execution of succeeding tasks.
- *Sentinel*: Executes each time an information request is received.

3.4 Visual languages

In order to facilitate the communication of complex mission schemata between the user and the WfMS, there needs to be a specification standard that is easy to understand. The first specification mechanism that comes to mind is a one-dimensional method, which involves a complete, almost textual, description of the schema. This would involve detailed listings of task functionality, locations, participants, etc. While one-dimensional or single pass methods of workflow specification do exist, they are far from optimal [Zim98]. A single-pass workflow specification is tedious, inefficient and is impractical for large workflows. With distribution and dynamism as added factors, even small workflows become unwieldy in terms of their specification. Since most one-dimensional specifications are text based, quickly parsing and understanding such descriptions is difficult.

Graphical user interfaces (GUIs) make such communication easy, understandable and more productive. While a GUI provides an easy communication medium between the user and the WfMS, it does not necessarily provide the user with easy method of specifying the workflow. Better specification methods would involve a more high level specification that allows the use of complex constructs modeled as primitive constructs. "*Goto*"-style control flow should be avoided in such high-level specification methods [Zim98]. It must be noted that specification of a workflow involves not only the topology of the workflow, but also the specification of the individual tasks in terms of their inputs, outputs and functionality. It becomes imperative to use a method that allows specification of a workflow at more than one level. Such methods are best implemented as visual languages.

A visual language is a means of constructing a complex image from a set of simpler images where the result has a meaning distinct from the parts that comprise it [GBCK94]. More simply, a visual language is a programming system that uses a pictorial notation and extracts semantic information from it. Most visual languages require more than a one-dimensional approach to specification. In those cases, the pictorial notation is the first dimension of specification after which some textual annotation will be

required. One of the most compelling arguments for the use of visual language in any form of application programming is the fact that humans process pictures faster and easier than text [Naj94]. In the case of workflow specification, visual aids are of paramount importance when one considers that the most common representation of workflows is visual.

Most visual languages can be classified as either control-flow or data-flow based systems. Control-flow systems are a pictorial depiction of control flow (usually in the form of flowcharts) and do not entirely eliminate "*goto*"-style statements. Data-flow based visual languages rely more on a workflow-style of programming wherein image constructs represent procedures or objects and their inter-connection denotes data flow. It seems obvious that a data-flow based visual language would be ideal to specify a workflow. MACE provides an excellent example of a visual language for workflow specification. It should be noted that MACE provides the user with both a visual programming environment as well as a program visualization system [Sha97]. In view of this, many aspects of the MACE GUI have been ported to MfC.

3.5 Migration Mechanisms

D'Agents provides three mechanisms for agent migration. All three use a single command to effect migration and can be invoked at arbitrary points in execution. A detailed explanation is available in [Gra95], however, a brief outline of these mechanisms is given below.

- ***agent_submit***: This migration mechanism takes as one of its arguments a Tcl/Tk script. This script is submitted to the agent server at the destination as a new agent. The script is executed when the new agent registers itself with the agent server at the destination. This command can be thought of as the command used to spawn or create a new agent (a child of the agent that submitted it). (See Figure 9)

Figure 9 - *agent_submit*

- *agent_jump:* When invoked, this command captures the internal state of the agent, and transmits the state image to the destination server. This server then recreates the state of the agent and allo ws the agent to resume execution. (See Figure 10)

Figure 10 -agent_jump

- *agent_fork:* This command is analogous to the Unix fork command. It submits an exact copy of the agent that invoked the *agent_fork* command to the destinatio n specified. Both

parentandchildagentsthenresumeexecutionfromthepointatwhichtheforkwas

initiated.(SeeFigure11)

Figure 11 - *agent_fork*

The ***agent_fork***commandwasthesolemigrationmechanismusedinMACE[Sha97]. Section

2.4enumeratedthevariousdrawbacksassociatedwiththeuseofthe ***agent_fork***command.The

agent_jumpcommandsuffersfromsimilarsetbacks.Ifthevariousagentswesubmitaretojumpfrom

locationtolocation,differentimplementationscanbeu sed.Thefirst,ofcourse,isthesingle -agent

paradigm,whichwehavedecidedtoabandonforreasonsdiscussedpreviously.Forthesakeof

completeness,thisimplementationinD'Agentswillalsobeconsidered.Ifasingleagentistobeused,

thenconcurr enttaskscannotbeexecutedconcurrently.Toenableconcurrentprocesses,"child"agents

mustbecreatedandothermigrationmechanismssuchas *submit*or *fork*mustbeused.Anotherpossible

implementationistouseamigrate -oncemechanism,createallage ntsatacontrollinglocation(wherethe

WfMSisrunning),andhavethevariousagentsjumptothedesiredlocations.Thisimplementation

requiresthattheagentsbecreatedatthelocationoftheWfMS.Thiscouldbedoneeitherbygenerating

D'Agentsscri pts(containingappropriate ***agent_jump***commands)thatareexecutedbytheWfMSorby

submittingagentstothelocationoftheWfMSandhavingtheagentsjumpfromtheretothenecessary

locations.Thefirstofthesemethodsrequiresthegenerationofasta nd-aloneD'Agentsscriptthatmustbe

writtentodisk,madeexecutable,andcalledbytheWfMS.Thesecondimplementationusesthe

agent_submit command. The *agent_submit* command, however, is ideally suited for this application. When multiple agents are to be used, each agent may be directly submitted to the location at which it must execute. This provides us with the single migration mechanism that is efficient and simplifies implementation. It should be noted that there is no compulsion that a WfMS (that uses mobile agents) should use only one migration mechanism. Rather, this is done to simplify implementation. Ideally, on a case-by-case basis, the WfMS should be able to decide which migration mechanism to use to create an instance of an object. This would require the development of intelligent criteria that force such decisions as well as an in-depth look at the workflow schema before execution.

3.6 Communication Mechanisms

With any distributed computing application, communication between the distributed objects is necessary. Dependent on the application is the content of such communication. In this section we deal with those requirements necessary for a dynamic, distributed WfMS. Issues such as type of communication, choice of mechanisms, and content are addressed. Since missions are assumed to be running on different hardware platforms, it is critical that both low-level and high-level considerations are addressed. Low-level concerns include choice of communication protocol and hardware dependencies. Low-level concerns in MfC are addressed by the D'Agents system and only a brief description is provided below. High-level considerations center around the transfer of the semantic content of the messages. In the context of high-level considerations, we discuss the type of messages expected and appropriate responses. High-level considerations obviously affect the interoperability of various systems, but we will restrict our discussion to the use of one WfMS and in particular to MfC.

D'Agents provides communication mechanisms that allow inter-agent messaging as well as the capability for agents to open direct communication channels amongst themselves. Messages are passed between agents using the *agent_send* and *agent_event* commands, for which corresponding commands to receiving those messages are also provided. A direct connection between agents can be established using

the *agent_meet* command. D'Agents allows agents to communicate amongst themselves using any of these mechanisms, each of which are detailed below. A more in-depth discussion is available in [Gra97].

Message passing: The message-passing model of agent communication involves two primitives – **send**, which sends a message to the intended recipient and **receive**, which enables the receipt of a message. Message passing leaves the developer with the responsibility of deciding appropriate responses to the various messages, obtaining addresses of recipients and handling exceptions that could arise [Gra97]. D'Agents provides two mechanisms for message passing – *agent_send/agent_receive* and *agent_event/agent_getevent*.

- *agent_send/agent_receive:* The *agent_send* mechanism sends a message consisting of a numeric code and a string, both to be provided by the programmer. The message is received using the *agent_receive* command, where the programmer specifies two variable names one of which is set to the numeric code received and the other to the message string.

- *agent_event/agent_getevent:* The *agent_event* command is almost exactly like the *agent_send* command and differs only in that the message sent consists of a tag and string. The difference here relies in the fact that a tag is not limited to being numeric. With respect to these similarities, later versions of the D'Agents system will have only the *agent_event* command.

Meetings: The D'Agents system allows a more direct and bandwidth-efficient means of communication among agents, namely meetings. Meetings between agents are established using the *agent_meet* command. The agent_meet command is a request for a meeting. Meetings can be accepted using the *agent_accept* command or rejected using the *agent_reject* command. Once a meeting is accepted, the controlling servers establish a direct TCP/IP connection between the two agent processes. Once such a connection is established, agents may read from or write to the socket opened, using commands that are

providedinD'Agents.Itshouldbenotedherethatatleasttwomessages(*agent_meet*and *agent_accept*)
mustbepassedbeforeameetingcanbeinstantiated.Hence,ameetingcanbemor eefficientthan
messagepassingonlyifthebulkofdataissubstantiallyhigherthantheoverheadgeneratedbythetwo
"handshake"messages.

D'Agentsallowstheprogrammertoautomatethereceiptandresponsetomessages,butnot
meetings.Meetingreque stscanbehandledautomatically,butnotthecontentofthemeeting.D'Agents
usesanevent -drivenprogrammingparadigmtoenablesuchautomation.TheD'Agentssystemis
designedwiththeintentofmakingmessagepassingthepreferredmeansofcommunicati onamongagents
(fortransferofsemanticcontent).Meetingsaretobeusedforbulkdatatransfer.A *mask*canbeaddedto
anagent'scodetoallowittoautomaticallyhandlevariousmessages.Amaskisaneventhandlerforthe
variousmessagesthatmaybe received.Maskscanbeaddedtoeitherorbothofthemessage -passing
mechanismsandthusspecifywhicheventhandlersrespondtothedifferentmessagetypes.Animportant
pointtonotehereisthatwheneveraD'Agentsagentencountersanerror,thecontr ollingserversendsa
standardexceptiontotheagent'sparentusingthe *agent_send*mechanism.Inviewofthis,wehave
reservedthe *agent_send*commandtotransmiterrormessagesandthe *agent_event*commandforroutine
communication.Also,the *agent_send*c ommandislimitedbythefactthatapartfromthemessagestring,
additionalinformationcanonlybefurnishedintheformofanumericcode.FutureplansforMfCinclude
useofthe *agent_meet*constructforthetransferofcodetoallowchangesinfunction alityduringthe
courseofexecutionofaworkflow.

Chapter 4

Implementation

Mission-flow Constructor (MfC) is implemented as a single executable D'Agents script. When the MfC script is executed, it registers itself with the agent server on the machine on which it is running. The MfC script itself is thus an agent that spawns off child processes to execute the various workflow components. This agent is referred to hereafter as the root agent.

There are two distinct components that comprise MfC: the visual construction environment, and the compilation and execution engines. The visual construction environment consists primarily of a GUI that provides the user with the tools required to generate a workflow. The compilation and execution engines turn the information provided in the visual construction environment into an executable workflow and manage the actual execution of the workflow. The execution engine also implements an agent tracker that provides the user with run-time updates through the GUI. Each of these components is dealt with in detail in this section.

4.1 The Visual Construction Environment

The visual construction environment serves a two-fold purpose, the first of which is to provide the user with a means of constructing a meaningful (to the user) visual representation of the workflow. Second, to appropriate (for the compilation engine) as much information as possible from the topology drawn by the user. To this end, this part of MfC is driven (as it should be) by a graphical user interface (GUI). The graphical toolkit extensions to Tcl, i.e. Tk, make the building of a GUI a relatively simple task. The canvas found in the visual construction environment holds the set of graphical objects that provide the user with the pictorial representation of the workflow and MfC with information about the topology of the workflow. With reference to graph theoretical representation of workflows, the workflow

is to be drawn as a directed -cyclic graph. Each node in the graph drawn represents a task and each arc represents information flow. MfC allows the user to draw tasks and their temporal relationships on the canvas and also provides means of annotating the tasks with functional information. Once MfC is furnished with a topology and functional information of all tasks, the workflow has a fully specified schema and it may be compiled and then executed. When a workflow is instantiated, the GUI shows a "Tracker" window that provides real -time updates regarding the status of the various agents collaborating to execute the workflow.

4.1.1 Topological Specification: With the understanding that a workflow schema consists of both topological and functional information, MfC provides adequate means of obtaining both from the user. The visual representation is of th e "box -and-arrow" form that has long been used to denote workflows. A box is drawn by clicking on the "Add Task" button found in the "Task Options" frame and then clicking on the canvas at the position the box is to be placed. The "Add Task" button binds mouse clicks within the canvas to the " *construct_box*" procedure. Once this binding is established, whenever the user clicks on the canvas, a box is drawn at that point. The *construct_box* procedure does the actual drawing of the box on the canvas. The mouse pointer's co -ordinates within the canvas are passed to *construct_box*, which draws the box at that point. This procedure also creates an entry for the task within the global variable(*tasks*) that holds information about all the tasks within a workflow.

Once task boxes are drawn, their temporal relationships (and data dependencies) are to be depicted by drawing arrows between them. This is done using the tools found in the "Connect Tasks" frame. This frame consists of two list -boxes and a button labeled "Co nnect". Both list -boxes contain an exhaustive list of tasks in the workflow. The user selects the source tasks from one list -box and the destination tasks from the other. Once this is done, clicking on the "Connect" button draws the appropriate arrows. The "Connect" button triggers the procedure " *Connect*", which draws the arrows and adds entries to the variable *tasks* as well as the variable that holds task interconnection data(*connects*). (See Figure 6)

Figure 12 -Drawingaworkf lowinMfC

Duringthecourseofdrawingaworkflow,itmayberequiredtomoveataskboxaroundthe

canvasordeleteataskbox(orarrow)fromthecanvas.Thesefunctionsareavailablefromthe"Task

Options"frameasthe"ArrangeTasks"buttonand"Del ete"buttonrespectively.The"ArrangeTasks"

buttonbindsthemouseclickanddragtothe" *Mark*"and" *Move*"procedures,whichidentifythecanvas

objectclosesttothemousepointerandallowittobedraggedaroundwithinthecanvassothatitmaybe

repositioned.The"Delete"buttonsbindsmouseclickstothe" *Delete*"procedure,whichremovesa

canvasobjectfromthescreen,aswellasalloftheobject'sassociationsinthevariousstatevariables.As

anexample,theworkflowfromFigure6ismodifiedu singthesefunctionsandshowninFigures7and8.

InFigure7,thetaskboxeshavebeenmovedaroundthecanvas(forapurelycosmeticeffect)andin

Figure8,thetaskboxthatdoes"nothing"hasbeendeleted.Alloftheabovefunctionshavebeenadapted   ,

withsomemodification,fromMACE[Sha97].

Figure 13 -ArrangingtasksinMfC

Figure 14 -DeletingObjectsinMfC

4.1.2 Functional Specification: In addition to the topol ogical specification described in **Section 4.1.1** , a complete workflow schema also contains functional information. The functionality of tasks is defined by task annotation. Each box on the canvas must be described using a set of predefined fields that can completely encapsulate the functionality of the task. When the user clicks the "Annotate" button, MfC binds mouse clicks to the procedure " *GetClick*". This procedure identifies the canvas object to be annotated and pops up an annotation window (see Figure 15   ) that contains initial entries for the various descriptors that encapsulate the task functionality. These descriptors can be modified by the user to customize the task functionality to his/her needs. All descriptors are used to index a global array called *tasks*. These descriptors are detailed below.

Figure 15 - Task Annotation in MfC

- **Nameanddescription** :Thesefieldsprovidetaskinformationtotheuserratherthantothe workflowengine.Thesefieldsaresimplyusedtodescri bethetask.Botharestringsandthe namefieldcannotcontainanyspaces.Bothofthesefieldsaregiveninitialvalueslike *task1* whenataskisfirstannotated.Thisisarequiredfield.

- **Time**:Thisisthetimelimitforwhichtheagentserveronthe localmachinewillwaitfora responsefromthedestinationserverbeforeraisinganexception.Thisisnotarequiredfield, andD'Agentsprovidesadefaultvalueof15secondsifthisvariableisnotsetbytheuser.

- **AgentType** :Thetypeofthetaskis theprimitiveconstructthatistobeused.The annotationwindowvarieswiththetypeselected.Theprimitiveconstructsthatareprovided are *scatter*, *gather*, *sentinel,*and *decision point*.Ifnoneoftheseprimitivesaretobeused, the *generic process*t ypecanbeselected.Theselectionofthedifferentprimitiveschanges someofthefieldsintheannotationwindow.Theimplementationoftheseconstructsis detailedlaterinthischapter.Thisisarequiredfield.

- **AgentFunction** :Ataskcanbepurelyc omputationaloruserinteractive.Inthecaseof purelycomputationalfunctions,nouserinterfaceisrequiredandtheMfCwillnotgenerate aGUIfortheworkflowparticipant.ThisisnotarequiredfieldandMfCdefaultstouser interactivetasks.Whent heuser -interactiveoptionisselected,MfCauto -generatesa workflowmapfortheworkflowparticipantthatindicateshis/hertaskintheworkflow topology.

- **MachineName** :Thisfieldasksforthelocationoftheworkflowparticipant.Inthecontext ofwor kflowimplementationinMfC,eachparticipantisassumedtobeonadifferent machineinthenetwork.ThemachinenamefieldtellsMfCwhereagentrepresentingthe

taskshouldbesent.Themachinenamecanbeeitherasymbolic(forexample, *actcomm.dartmouth.edu*)ornumeric(forexample, *129.170.64.91*)IPaddress.Thisisa requiredfieldandappearswhenaprimitiveconstruct(agenttype)isselected.

- **Username**:Theusernamesaresymbolicnamesassigned(bytheuser)tothevarious workflowparticipantsw hoexecutethedifferenttasks.Multipletaskscanbeassignedthe sameuserandinthecompilationsection,wediscusshowtasksassociatedwiththesame usermaybetraced.Thisisarequiredfield.

- **Result**:Inthisfield,theuseristoenterthenameo fthevariablethatholdstheresultofthe task'scomputation.MfCmonitorsthisvariableandattheendofthetask'sexecution,sends theresultdatatosucceedingtasks.Thisisnotarequiredfield.Intheeventthataresult variableisnotspecified ,whenthetaskcompletesitsfunction,MfCsimplysendsa"clear - to-start"messagetosucceedingtasks.

- **Code**:Thisfieldisatextboxandprovidestheuserwiththemeanstodevelopacomplete functionalityforthetask.TheuseristoenterTcl/Tkcode inthistextbox.Thiscodeisthen evaluatedatthelocationoftheworkflowparticipant.D'Agentsscriptsmayalsobeentered hereandtheywillexecutecorrectly,however,thepurposeistoallowauserwhohasno knowledgeofmobileagenttechnologyt odefineandexecuteadistributedworkflowusing mobileagents.

Usingthedrawingandannotationtoolsprovided,aworkflowcanbecompletelyspecifiedandbemade readyforcompilationandexecution.However,beforediscussingthesefunctions,weprovi dearun -down onthewaytheabovedescriptorsarestoredandmanipulated.Alsodiscussedaretheannotationsrequired forthevariousprimitiveconstructs.

4.1.3 State Variables and Schema Capture : *Tasks* is the global variable that holds the entire work flow schema, both topological and functional. Since all variables in Tcl/Tk are treated as strings, *tasks* is implemented as an array indexed by strings. *Tasks* is an associative array, by which we mean that the indices of the array are relevant to the data s tored in it. Each element of the array is indexed as *tasks(name,field)*, where *name* is the name assigned to the task and *field* is one of the descriptors listed in the previous section. Obviously, the array is associated to its contents through the name of t he task and hence names must be held unique. The *tasks* array can also be thought of as a user defined data structure or " *struct* " in C. In that case, all tasks would be of the same data type (let us say *tasks*). The *tasks* data structure would then have each of the above descriptors as parameters of the variable assigned to it. Each task box would have to be defined as a separate variable of type *tasks*. The major difference is that in MfC, the fields associated with each task can be changed at will unlike a da ta structure in C. Since Tcl arrays do not have to be of pre -defined sizes, the *tasks* array can be written to, extended or modified during the course of execution of the MfC script. This is especially useful considering that additions to the array indices will be made whenever a task is annotated for the first time. The *tasks* array holds not only the workflow schema, but also the run -time status of the workflow. During execution, each task is also assigned a " *status* " field that indicates whether the task is active, dormant, done or dead.

As soon as a task box is created on the canvas, an entry for it in the *tasks* array is also created. This entry consists of an auto -generated name and description (both fields are given the same entry). The auto-generated e ntry is simply the word *task* followed by the numeric sequence in which it was created on the canvas. For example, the third task box on the canvas would be assigned the name and description of *task3*. When arcs are added to connect the various task boxes, a dditional entries are added to the array. The two fields added when connections are made are *input* and *output*. When the head of an arc connects to task, the source of that arc is added to the tasks *input* field. Similarly, when the tail of an arc connects to the task, the destination of that arc is added to the *output* field. The contents of these two array elements are lists. Before run -time, these are the only auto -generated fields in the *tasks* array.

During annotation, of course, the entry boxes provided in the annotation dialog provide the content of the various array elements corresponding to the task being annotated. All entries made in the annotation dialog are saved in an array called "*entries*" which is an exact mirror of the *tasks* array. The *entries* array is used so that the user can discard changes to the annotation if needed. When changes are accepted, the contents of the *entries* array are mirrored into the *tasks* array. Entries to the *tasks* array are also added during workflow execution. These include unique agent identifiers that are obtained when a task is instantiated as a remote process. The agent ids are assigned to the field *agent_id*. Also, the status of an agent that has been deployed is also held in the tasks array. It should be noted here that the entire workflow schema can be derived from the *tasks* array. Most of the procedures in MfC make use of and modify the *tasks* array. To aid debugging MfC and workflows developed in it, there exists a "Variable Dump to Screen" option in the main menu that lists the indices of the *tasks* array as well as other important variable constructs in MfC.

Another, though less critical, associative array that is used in MfC is the *connects* array. The *connects* array is used to store GUI information regarding the connecting arcs on the canvas. This array simply holds the screen id (*ID*) and canvas tag (*TAG*) of the arc and has an *input* field and an *output* field. The *input* and *output* fields are used to associate relevant task boxes with the connecting arc. Most of the other variables used in MfC are derived from the *tasks* array.

4.1.3 Annotation of Primitive Constructs: Each of the primitive constructs provided in MfC must be annotated differently because of the functional and topological constraints that they impose. It will be seen here that no constraints are imposed on the kind of functionality that tasks can offer, regardless of what primitive construct they represent. In fact, all task annotation windows have a text entry box labeled "Code" where the user may enter any Tcl/Tk code he/she chooses. Following are screen samples of the various task annotation windows and some description. Most of the figures are self explanatory, though occasional references to **Section 3.3** may be required.

Figure 16 -GenericProcessAnnotationWindow

Thegenericprocess/taskhasnoconstraintswhatsoeverimposeduponitsfunctionalitynordoes ithaveatopologicalimportoutsideoftheboxandarrowdrawingonthecanvas.Withthismind,the annotationis sparsewiththeonlytopologicalrequirementbeingamachinenameindicatingthelocation oftheworkflowparticipant.Thetextentryboxforthefunctionalcoderequires(forsuccessfulexecution) thatitbeTcl/Tkcode.However,aD'Agentsscriptwilla lsobeaccepted.Theradiobuttonsthatselect whetherthetaskis"Computational"or"UserInteractive"arepresentonallannotationwindowsand dictatewhethertheagentauto -generatesaGUIfortheworkflowparticipants.

Figure 17 - *Scatter***AnnotationWindow**

Thesignificantdifferencebetweenthe *scatter*andthegenericprocessannotationwindowisthat
thescatterprimitiverequiresthattheuserprovideMfCwiththelistofmachinestowhichtasksmustbe
scattered.The" MachineNames"entryboxtakesalistofmachineaddresses(eithersymbolicornumeric)
asitsargument.Thecodeprovidedwillthenbeexecutedatalloftheremotelocationsspecifiedbythe
user.

Figure 18 - *Gather* **Annotation Window**

The *gather* annotation window requires that the user specify both sources and the destination of the task box. In this case, "*Sources*" should be the list of inputs to the *gather* operation or a subset thereof. MfC will then collate the results from the tasks listed into one variable that may be used by the code specified. The "*Destination*" field indicates the location at which the *gather* operation is to execute.

Figure 19 - *Sentinel***AnnotationWindow**

The *sentinel*nodei stobeannotatedexactlylikeagenericprocess.MfCensuresthattheagent executingthe *sentinel*operationdoesnotdieuntiltheworkflowiscomplete.Also,therepeatedexecution ofthetaskisnottobecodedbytheuser,butinsteadleftfortheexe cutionenginetohandle.

Figure 20 - *DecisionPoint* **AnnotationWindow**

The *decisionpoint* hasmorefieldstobeannotatedthantheotherprimitivesavailableinorderto

maintaintheflexibilitythatithastooffer.The"Machin　　　　eName"fieldspecifiesthelocationwherethe

decisionpoint objectistoexecute.The"DecisionStates"fieldtakesalist(possiblycomprisedoflists)of

thesucceedingtasksorasubsetofthem.Forexample,iftherewerethreetasks(　　　　　*task2*, *task3*and *task4*)

thatsucceededthe *decisionpoint* ,onepossiblelistforthedecisionstatesfieldwouldbe

{task1task3{task2task1}task2}

Theabovelistshowsfourdecisionstates,oneofwhichisalistofmachines.Thechoiceofwhich

decisionstateischose　　nisdependentonthenextfield,"DecisionVariable".Thedecisionvariablemust

holdanintegerthatisnotgreaterthanthenumberofdecisionstatesavailable.Thelistelementwhoselist index(listindicesstartfrom0)isequaltothevalueofthed ecisionvariablewillbethechosendecision state.Intheaboveexample,ifthedecisionvariablewereresettoavalueof2,thetasksthatwouldbe initiatedwouldbe *task2*and *task1*.Theworkflowenginewouldthenkilltheagentthatwastoexecute *task3*.Itshouldbenotedherethatthisarrangementprovidestheflexibilitytomapmultipledecisionstates toasmallernumberoftasks.Italsoensuresthatthesamedecisionstatecaninitiatemultipletasks.

4.2CompilationandExecution

4.2.1Compilati on:Onceaworkflowhasbeenspecifiedinthevisualconstructionenvironmentusing boththedrawingandannotationtools,ithasacompleteschema.Toexecutethisworkflow,itis necessarytocompiletheschematoasetofD'Agentsscriptsthatcanbein itiatedatremotelocations. CompilationinMfCconsistsofcheckingtheworkflowspecificationforerrors,generatinganerrorlogif necessary,andidentifyingappropriateD'Agentswrapperforthevarioususerspecifiedtasks.

Duringthecompilationpr ocess,MfCcheckstoseethatallrequiredfieldsintheannotation dialoghavebeengivenentries.Whenaspecificationerrorisdetected,anerrorlevelissetandtheerror checkingprocesscontinues.Attheendoftheerrorcheckingprocess,adialogb oxcontainingtheerrors foundisposted.Ifnoerrorsaredetected,MfCgeneratesanarraycalled *temporal_map*.Thisarrayholds thefollowinglists:tasksthathavenopredecessor,tasksthathavenosuccessors,andtasksthatdonotfall undereitherof thepreviouscategories.Thisarrayisusefulforworkflowinitiationandforidentification ofworkflowcompletion.

Themostimportantfunctionofthecompilationengineistheenablingofuser -definedtaskswith D'Agentswrapperscripts.Theselection ofthewrapperisfirstdecidedbyhowtheannotationdictatesthe taskfunction:userinteractiveorcomputational.Userinteractivetasksarefirstassignedthe *all_agents_wrapper*thatautomaticallygeneratesaGUIfortheworkflowparticipantatthere mote

location.Thisauto   -generatedGUIconsistsonlyoftherecreationoftheMfCcanvasthatholdsthe
workflowtopology.Additionalwrappersareassignedbasedontheprimitiveconstructthatthetaskhas
beendescribedas.Eachoftheprimitiveconstruc   tsprovidedinMfCrequireadifferentformof
implementation,andhencetheuser   -definedfunctionalitymustbeencasedindifferentwrappers.These
wrappersarediscussedindetaillaterinthissection.Whencompilationiscompletedsuccessfully,the
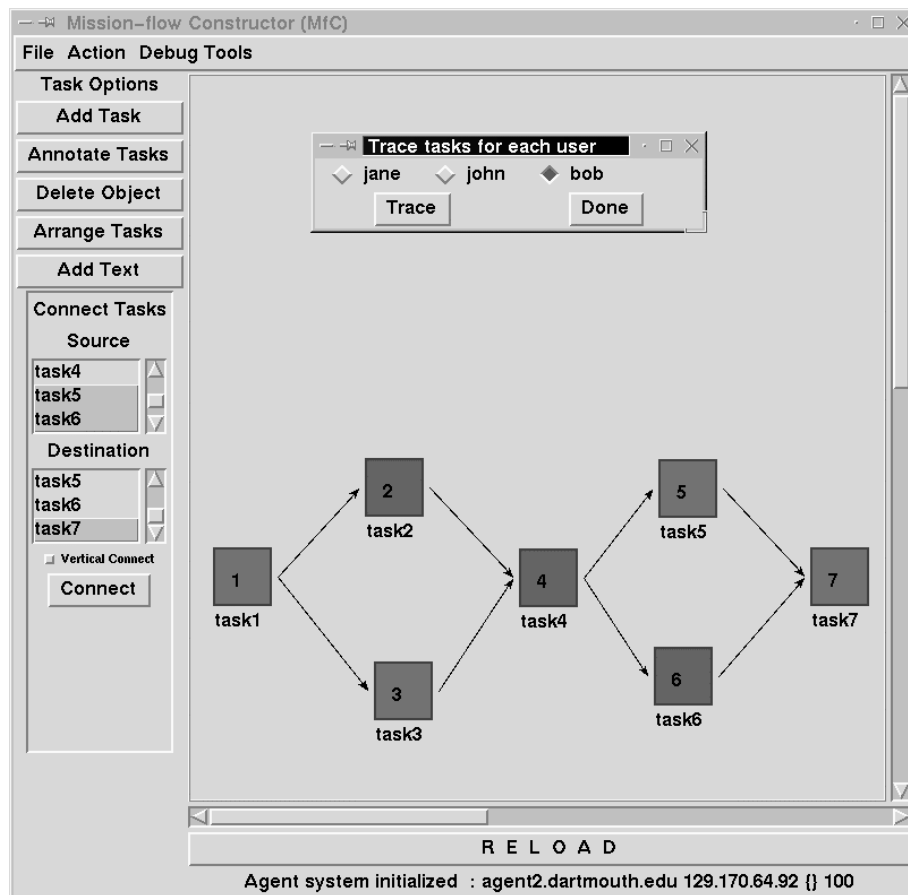compilationsetsthe"   *compiled*"variabletoindicatethattheworkflowisreadytobeexecuted.

Figure 21 -User -centrictasktracing

Thecompilationprocedurealsogeneratesa"tasktracer"whencompilationhascompleted
successfully.(SeeFigure21)Thetasktracerisasimpledialogthathighlightsallthetasksassociatedwith
aparticularuser.Currently,theusernamefield(thoughitisarequiredfield)doesnotinfluencethe

execution of the workflow. In future versions, w e expect to have an implicit association between a user (workflow participant) and a machine (location). This will allow the WfMS to provide location transparency. Tasks can then be forced to work in the environment of the specified user at the location. For example if user Bob was to be a workflow participant at the location *actcomm.dartmouth.edu*, the task assigned to Bob could be set to wait until Bob logs onto the machine and then execute with the permissions assigned to him. With this in mind, the task tracer has been implemented to showcase the idea that future versions will be more user -centric than location -centric. Figure 21 shows a sequence of tasks that have been assigned to the user Bob. Such sequences (successive tasks assigned to the same user) will be termed *threads*. Keeping track of such threads will be useful when developing applications such as Adaptive Active Templates (AAT) [DD99]. AATs are further discussed in the Future Work section.

4.2.2 Execution : A workflow may be executed only afte r it has been compiled. Once compiled, the user may initiate the workflow by choosing the "Execute Workflow" option from the "Action" menu in the main window. The "Execute Workflow" menu item is bound to the procedure " *Launch*." When called, *Launch* sends on e agent for every task that has been defined to the appropriate locations. These agents are dispatched using the *agent_submit* command. All agents carry a start -up script, associated variables, and event handlers for the various messages that may be encount ered. Once an agent is registered with the local agent server on the destination machine, it enters an event loop to wait for a clear -to-start message from MfC. Once all agents have registered with their local controlling servers, the root agent "broadcast s" the unique identifier of each agent to all other agents. This is done by sending the list of agent ids to all the agents that have registered. Tasks that have no predecessors are then instantiated. When a task completes execution, it sends a "done" mess age to the root agent. The root agent then sends clear -to-start messages to succeeding tasks with relevant result data. It should be noted here that each primitive construct has a different execution model, each of which is detailed below.

- *Scatter*: Keeping in mind that the *scatter* primitive is actually many concurrent tasks, we see that for each task that is defined as a *scatter* object, the root agent must launch as many agents as there are concurrent tasks. When a *scatter* object is called, MfC sends an agent of user-defined functionality to each of the locations provided. MfC does not keep track of the agent identifier of agents that have been created as a result of a *scatter* operation. However, MfC does keep track of the number of concurrent tasks that have completed and from the list of machine names can determine which tasks await completion. When all the child processes of a *scatter* operation have completed, the root agent sends the clear-to-start message to the successors. Tasks defined as *scatter* operations are assigned the *SCTR_wrapper* as a wrapper for the user-defined functionality. This wrapper ensures that when each child process sends a message to other agents, it is clearly identified as such.

- *Gather*: Tasks assigned the *gather* primitive use the *GTHR_wrapper* procedure to ensure such functionality. The *gather* primitive collates the result data from the tasks specified in the "Sources" list into an array indexed by those task names. The agent executes the Tcl code provided to it only when the clear-to-start message is received. It should be noted here that *gather* operation itself does not any temporal constraints enforced upon it, only the execution of the functional code. This is because the data can be gathered or collated only when it is made available by the preceding tasks.

- *Sentinel:* The sentinel agents enter an event loop as soon as they register with their local agent server. The *SNTL_wrapper* ensures that the agent remains in the event loop until an information request is received, the workflow completes, or a "terminate agent" message is received. Each time an information request is received, the wrapper evaluates the Tcl code, replies to the request with the result of the computation, and once again enters an event loop.

- *DecisionPoint:* Wh enataskdefinedasa *decisionpoint* isinitiated,thewrapper (*DP_wrapper*)firstexecutestheTclcodeandwhenthetaskhasotherwisecompleted, extractsthelistoftasksthatcorrespondtothelistindexprovidedbythedecisionvariable. Thesetasks arethensentaclear -to-startmessagewhilethedecisionstatesthatwerenot chosenaresenta"terminateagent"message.

- *GenericProcess:* Thegenericprocess/taskoptionalsohasawrapperonitsown (*GP_wrapper*).Thiswrappersimplymakestheagentwa ituntilaclear -to-startmessageis received.Oncereceived,thewrapperevaluatestheTclcodeandreturnstheresultvariable totherootagent.

4.2.3Communication :MfCagentsaredesignedtocommunicateusingshortmessages.Sincethe *agent_send*mec hanismintheD'Agentssystemisusedwhenraisingexceptions,weusethe *agent_event* and *agent_getevent*commandsforinter -agentcommunication.However,eventhandlershavebeen establishedforbothmessage -passingmechanisms.Messagesareoftwotypes,t hosesentthroughthe trackerandthosepasseddirectlybetweenagents.Inthecaseoftheformer,moreinformationfromthe remotetasksisrequired,asthetrackeristhemonitoringutilityfortheuserwhoexecutestheworkflow. (SeeFigure22)Asetof messagesthatprovidedetailsregardingthestateofexecutionofeachtaskhas beenimplemented.Thesenotincludenotonlystandard"starting"and"terminating"messages,butalso whethertheagentiswaitingorhasfailed.Inaddition,eachprimitivec onstructhasauniquelistof informativemessagesthatenableeffectivemonitoring.

Undernormalcircumstances,allcommunicationpassesthroughthetrackersothattheuserwho executestheworkflowisabletomonitor(duringrun -time)thestatusoft heworkflow.However,thisalso makesthelocationofthetrackerafocalpointoffailure.Intheeventthatthetrackergoesoff -line, communicationbetweenagentsisabruptlycutoff.Inordertofunctioneffectivelyevenwithoutthe trackerandrootag ent,theagentsmustbeabletoseamlesslychangecommunicationchannels.Thatis,

agentsmuststartcommunicatingdirectlyamongstthemselves.Whentheagentswerefirstdeployed,the

rootagent(ortracker)providedeachagentwiththeglobalidsofall theotheragents.Intheeventof

trackerfailure,agentscanroutemessagesdirectlytoeachotherusingtheseidentifiers.Thedeployed

agentsrecognizetrackerfailurewhentheycannotestablishcommunicationwiththetracker.Thefirst

agentthatrecog nizestrackerfailuresendsamessagetothateffecttoalltheagentsthatsucceedit.Agents

thatreceivethetrackerfailuremessagepassthesamemessagetotheirsuccessors.Thus,allagentsthat

needtocommunicatewiththetrackerarekeptadvisedo fthetracker'sstatus.Onceanagentreceivesa

messagethatthetrackerhasfailed,itsetsupnew(thoughpredefined)messagehandlerstohandle

incomingmessagesandroutesresultdatadirectlytothesucceedingagentsratherthantothetracker.

Figure 22 -AgentTracker

Chapter 5

Conclusion

In this thesis, we have presented the concept of a mission – a distributed dynamic workflow – as well as the need for a completely flexible workflow management system. Requirements for the design and implementation for such systems were discussed in some detail. We have implemented Mission-flow Constructor (MfC), a workflow management system that provides a user with the ability to define, execute and monitor a distributed dynamic workflow. MfC abandons the traditional single-agent approach to implementing workflows and instead, uses a larger number of small agents. In the implementation of MfC, we provide primitive constructs in workflow specification that are neither strictly topological nor functional. These constructs drastically reduce the amount of time taken to code repetitive functions. We have also developed some basic fault tolerance mechanisms towards network failure. MfC demonstrates significant improvement over its predecessor MACE[Sha97] in terms of ease and depth of workflow specification, efficient use of network bandwidth, inter-agent communication and fault tolerance.

Chapter 6

Future Work

As with most theses, there is a large body of work related to the current work that could not be completed for reasons such as the scope of the thesis and time constraints. Some of the work that the author hoped to do as well as a few suggestions regarding the future direction of this project are enumerated below. Of course, this cannot be a comprehensive list of all possible and necessary improvements, nor is it intended to be.

Adaptive Active Templates (AAT): When multiple tasks (usually in a linear sequence) are linked to the same workflow participant, they form what can be thought of as a "thread". Many transactional operations involve a set of small tasks (filling a form, evaluating credit history, etc.) that are usually assigned to the same workflow participant. Each such sequence would be a "thread" for that particular participant. In many cases, the functionality of some of these tasks depends on the result of preceding tasks within the thread, and occasionally on tasks that lie outside the thread. With the form-based nature of transactional and strategic operations, each thread could be modeled as an active template that adapts its interactive components based on the current state of its thread as well as that of related threads [DD99]. When one moves from the paradigm of workflow management systems to adaptive active templates, the implementation strategy changes only slightly. One important consideration here is that all tasks that are assigned to the same workflow participant could be collated into one agent whose functionality depends on the results of interaction with the user.

Agent Construction Environment: With the ideas of reusable code and ease of specification in mind, it would be useful to provide an environment wherein task specification is the focus. Here, a user can build a task that may be many times and add it to the "library" of tasks available within MfC. Annotation of tasks within MfC then becomes simpler because of the availability of a number of predefined tasks. The

AgentConstructionEnvironmentwouldincludedebuggersothatthetaskfunctionalitycanbe   verified

beforeitiscommittedtotherepository.AdebuggerforD'AgentscalledAGDBhasalreadybeen

developedatDartmouthCollege[HK97].Theideaofalibraryofagentslendsitselftotheobvious

extensionthatthereshouldalsoexistalibraryofc   ommonlyusedtopologies,akintotheprimitive

constructsprovidedinMfCalbeitmorecomplex.

CriticalandNon -CriticalInputs: ThecurrentimplementationofMfCusesa"finish   -to-start"modelof

taskinstantiation.Thismeansthatforagiventasktoc   ommenceexecution,alltasksimmediately

precedingitmusthavecompletedexecution.Thisleadsonetoconcludethatthesuccessfulcompletionof

allprevioustasksiscriticaltotheexecutionofthetaskunderconsideration.Thisisnotalwaystruein

manyrealworldapplicationswhereinputstoagiventaskaretobetreatedonan"if   -available"of"if -

possible"basis.Thesuccessfulexecutionofsuchtasksisnotcriticaltothesuccessofthemission.Itis

desirabletobeabletoannotatecertaintask   s,andhencetheoutputarcsofthesetasksaseither"critical

inputs"or"non -criticalinputs"totheirsuccessors.Onceamissionisinstantiated,ataskwouldthenwait

onlyuntilallcriticalinputshadbeenfilledbeforecommencingexecution.Thisho   wever,raisesthe

questionofhowtohandlenon   -criticalinputsthatarriveaftertaskexecutionhasbegun.

Cyclicgraphstructures: Currently,MfCdoesnothandlecyclicgraphs.Itislefttotheusertospot

cycleswithinthemissiontopologyandremove   them.Torejectcyclicgraphsoutrightwouldnot

necessarilybeagoodideaconsideringthatfactthatmanyapplicationsinvolvetherepetitionofasetof

tasksuntilacertainconditionismet.ItwouldbeadvantageoustoprovideMfCwiththecapability   to

identifycyclicsub -graphsandprompttheusertoidentifythe"startingnode"ofthecycle.Atthatpoint,it

wouldbenecessarytoidentifyacertainsetofinputstothestartingnodeasthecriticalinputsforthat

node.Theremainingnon   -critical inputsaretobetreatedassuchforthefirstiterationofthecycleonly,

afterwhichthecriticalandnon   -criticalinputsareeitherreversedorredefinedcompletely.

GUIImprovements: Inthiswork,functionhasbeenplacedaboveformwhendesigningth eGUI.While thismeansthatallavailablefunctionalityispresentintheGUI,ithascomeatthecostofeaseofuse.In spiteofthefactthatGUIimprovementisusuallycosmetic,itsneedbecomesapparentwithrepeateduse oftheapplication.Inadditi on,semanticandfunctionalcontentarenotcurrentlyavailablefromthevisual representationoftheworkflow.Meansofprovidingsuchcontentwouldbeextremelyhelpful.Regardless offunctionality,alltaskboxeslookalike.Taskboxescouldbedepicted differentlybasedonthe functionalitytheyoffer.Thefirststepwouldobviouslybetovisuallydifferentiatethevariousprimitive constructs.Someadditionalmenuoptions,suchasthosefoundincommercialapplicationswouldbe useful.

Chapter77

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